Total AUM: ~\$2.6 Trillion

AUM stands for Assets Under Management. It represents the total market value of all the investments that a financial firm (such as a private equity firm, hedge fund, or asset manager) manages on behalf of all its clients or investors.



## **PE - Legal and Tech News**

Legal Tech Fund Flow
Legal IT Insider

Company	Description - Legal	Legal Investments	Executive Management		Email	Location	Professionals (Approximate)	URL
Accel-KKR	Focuses on mid-market software companies, including legal SaaS platforms.	iManage	Tom Barnds		contact@accel- kkr.com	Menlo Park, California	100	https://www.accel-kkr.com
Advent International	One of the largest global PE investors; has invested in legal compliance and risk platforms.	Clearlake Capital (partnered on legal software)	David Mussafer	4	info@adventintern ational.com	Boston, Massachusetts	200	https://www.adventinternational .com/
Bain Capital	Invests across multiple verticals including legal services and tech.	Rocket Lawyer	John Connaughton		info@baincapital.c om	Boston, Massachusetts	350	https://www.baincapital.com
<b>Battery Ventures</b>	Focuses on tech investments including contract lifecycle management and ediscovery.	Everlaw, Disco	Neeraj Agrawal		contact@battery.co m	Boston, Massachusetts	110	https://www.battery.com
Blixt	Private <u>equity</u> firm backing Lawfront, a consolidator of regional law firms in the UK.	Invested in Lawfront, a legal services roll-up.	Carl Harring		info@blixtgroup.co m	London, UK	20	https://www.blixtgroup.com

Company	Description - Legal	Legal Investments	Executive Management		Email	Location	Professionals (Approximate)	URL
CVC Capital Partners	Invests across sectors including legal tech and professional services firms.	Various legal ALSPs (undisclosed)	Jean-Baptiste Wautier		contact@cvc.com	Luxembourg / London	300	https://www.cvc.com
EQT Partners	European PE firm with investments in data analytics and legal compliance services.	Compliance SaaS platforms (confidential)	Christian Sinding	9	info@eqtgroup.co m	Stockholm, Sweden	400	https://www.eqtgroup.com
Francisco Partners	PE firm investing in technology and legal SaaS platforms.	LegalZoom, Aderant	Dipanjan Deb		contact@francisco partners.com	San Francisco, California	100	https://www.franciscopartners.com
General Atlantic	Growth equity investor in global software and services including legal.	LegalZoom, Ironclad	Bill Ford		info@generalatlant ic.com	New York, NY	300	https://www.generalatlantic.com
Hellman & Friedman	Large-cap investor in software and legal risk/compliance platforms.	Litera, CaseText (via portfolio partners)	Patrick Healy	9	contact@hf.com	San Francisco, California	150	https://www.hf.com
HGGC	Focuses on middle-market investments including legal tech like Mitratech.	Mitratech (legal management software)	Steve Young		info@hggc.com	Palo Alto, California	50	https://www.hggc.com
Inflexion	UK-based private equity firm that took DWF, a UK-listed law firm, private in 2023.	Took DWF private, expanding into legal services	Simon Turner		info@inflexion.com	UK	100	https://www.inflexion.com
Insight Partners	Invests in growth-stage software including legal software platforms.	market. Kira Systems, DocuSign	Jeff Horing		contact@insightpar tners.com	New York, NY	200	https://www.insightpartners.co m
KKR	Global investor with legal and compliance-related tech investments.	Litera	Joseph Bae	3	info@kkr.com	New York, NY	400	https://www.kkr.com

Company	Description - Legal	Legal Investments	Executive Management		Email	Location	Professionals (Approximate)	URL
Legal Tech Fund	Bring the world's most forward-thinking entrepreneurs and experts together to accelerate innovation in the legal world.		Zach Posner		zposner@gmail.co m	Miami	20	https://www.legaltech.com/
Nordic Capital	Leading European private equity firm with investments in healthcare, technology, and financial services.	Major investment in Anaqua, an IP management platform for law firms and in-house teams.	Kristoffer Melinder	9	info@nordiccapital. com	Stockholm, Sweden	160	https://www.nordiccapital.com
Onex Partners	Large cap PE firm with investment in legal service operations.	LegalZoom	Bobby Le Blanc		contact@onex.com	Toronto, Ontario	100	https://www.onex.com
Silver Lake Partners	Tech-focused PE investor with legal tech interest.	Relativity	Egon Durban		info@silverlake.co m	Menlo Park, California	100	https://www.silverlake.com
Summit Partners	Growth equity firm with legal tech in its portfolio.	ALSP and compliance automation	Peter Chung		contact@summitpa rtners.com	Boston, Massachusetts	120	https://www.summitpartners.co m
Sun European Partners	European arm of Sun Capital, a global private equity firm.	Acquired Fletchers Solicitors, a UK personal injury law firm.	Paul Daccus		info@suneuropean partners.com	London, UK	75	https://www.suneuropeanpartne rs.com
TA Associates	Growth private equity firm; invested in legal compliance and risk platforms.	Mitratech, Intapp	Brian J. Conway		contact@ta.com	Boston, Massachusetts	100	https://www.ta.com
Thomvest Ventures	Invests in SaaS, including legal and compliance verticals.	Clio	Don Butler		don@thomvest.co m	San Francisco, California	20	https://www.thomvest.com

Company	Description - Legal	Legal Investments	Executive Management		Email	Location	Professionals (Approximate)	URL
TPG Capital	PE firm with broad investment portfolio including e-discovery and legal services.	Everlaw, e- discovery tools	Jon Winkelried		info@tpg.com	San Francisco, California	250	https://www.tpg.com
Vista Equity Partners	Specializes in enterprise software, including legal tech.	iCIMS, Cvent, EagleView (compliance- related)	Robert F. Smith		info@vistaequitypa rtners.com	Austin, Texas	300	https://www.vistaequitypartners .com
Warburg Pincus	Global PE firm with investments in legal workflow and compliance systems.	Neota Logic, LegalZoom	Chip Kaye	S	info@warburgpinc us.com	New York, NY	150	https://www.warburgpincus.com
Waterland	European private equity group investing in market-leading growth companies.	Backed Beyond Law Group, a collection of boutique law firms.	Frank Vlayen	3	info@waterland.nu	Bussum, Netherlands	150	https://www.waterlandpe.com